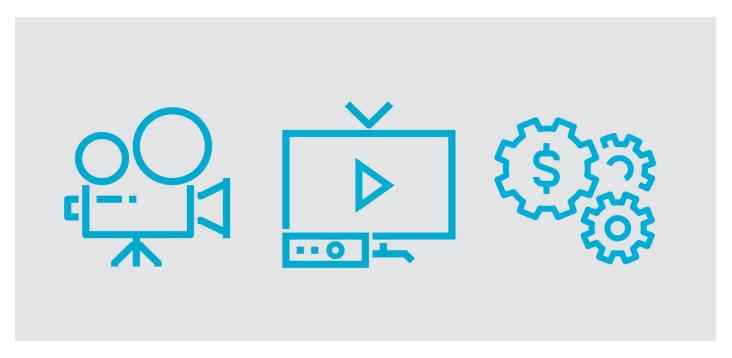
Film and Television Tax Credit (FTTC)



Application Companion Guide



Application Companion Guide

To get started

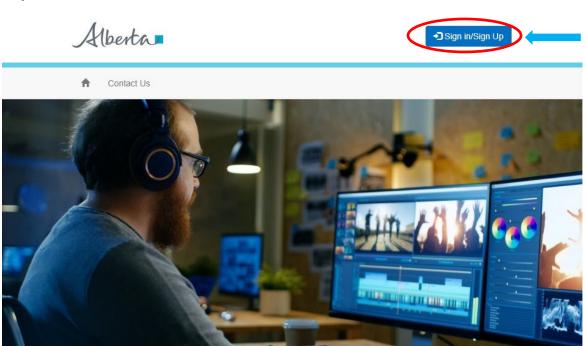
Access the Application Portal

Open your browser (Google Chrome or Microsoft Edge is recommended) and access the online application portal: https://funding.alberta.ca/

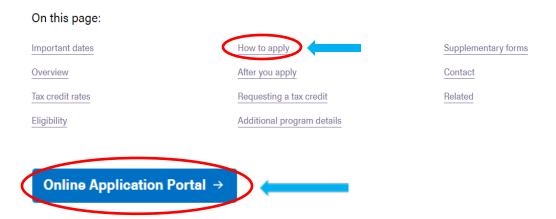
Or, you can access the portal via the FTTC webpage.

To start your application, click on "Sign in/Sign Up" (Option 1) or "How to apply" and then "Online Application Portal" (Option 2).

Option 1:

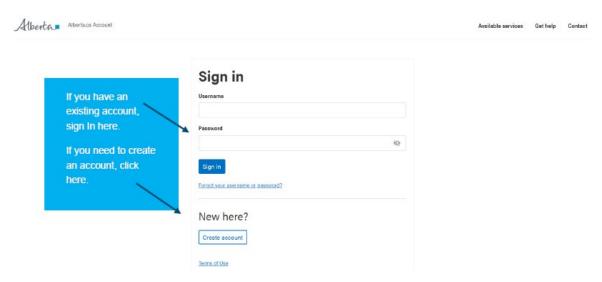


Option 2:



Alberta.ca Account

You will be taken to the Alberta.ca Account login page and prompted to create a user account OR sign in if you have an existing account.



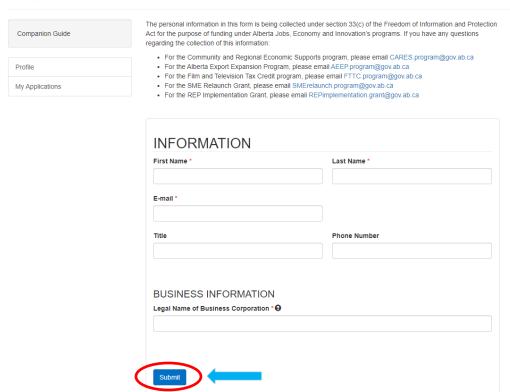
Once an account has been created, you will gain access to the online application portal that hosts the forms and templates required for application.

If you have forgotten your Alberta.ca Account login information, or have difficulties logging in, please try one of the following options:

- Contact the Alberta.ca Account team at 1-844-643-2789 or <u>alberta-ca.account@gov.ab.ca</u>
- Fill out the online form at: https://www.alberta.ca/alberta-ca-account-contact.aspx
- For forgotten user ID and/or password, go to https://account.alberta.ca/login and click on the "Forgot your username or password?" link. You will then be e-mailed the reset and/or recovery information.

After creating a new account, you will be asked to complete registration details for the user profile. Please complete the requested information and click "Submit".

Registration



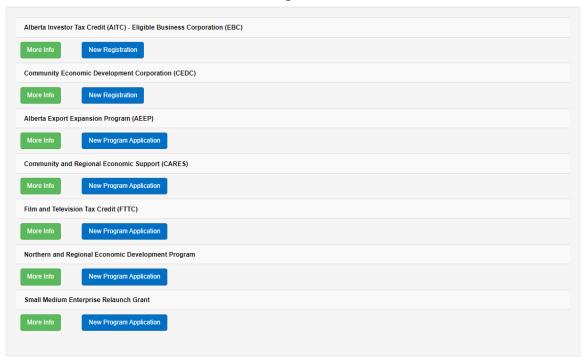
Once a new account and user profile has been created/you have logged in using an existing account, you will be taken to the main Application page. On this page, you will find all submitted applications under "My Applications".

Applications



You can apply for multiple programs from this dashboard. All the programs available for application will be listed under the "Programs" header of the dashboard.

Programs



Film and Television Tax Credit (FTTC) Application

When applying for the FTTC program, please select "Film and Television Tax Credit (FTTC)" from the program listing to begin the application process.

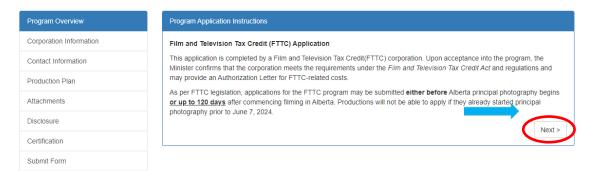


Helpful tips:

- Please have all documentation ready for upload prior to beginning the application. The application will require document upload at the final step of the application process.
 - The following documents are required and can be found at the bottom of the program webpage:
 - Capitalization Table
 - Estimated Total Production Costs
 - Related Party Transaction Form
 - Summary of Production Financing
 - Production schedule with dates and shooting locations
 - Distribution Agreement
 - Evidence of Production Financing
 - *Producer Declaration (required if eligible for 30% Alberta owned stream)
 - *Supporting document for shooting locations (required if eligible for rural and remote area stream)
- When you click on "Next" after you fill in a page, the application will automatically save the data inputted up to this point.

- The "Program Overview" tab provides instructions on how to complete the application. Please review this information thoroughly prior to beginning.
- Please note that applicants must notify the program area of any changes to the production within 30 days of the change.

Once the program application instructions have been reviewed, select "Next" to begin the FTTC application.



Corporation Information

Corporation Information

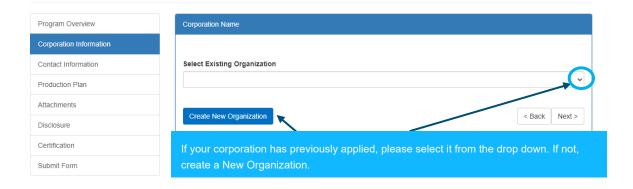
To be eligible, a corporation must:

- be primarily engaged in film, television, and/or digital media production;
- be incorporated in Alberta under the Business Corporations Act, registered as an extraprovincial company in Alberta, and/or continued as an Alberta company through a Certificate of Continuance; and
- not be exempt from paying taxes under the *Alberta Corporate Tax Act* (or be controlled by a corporation that is).

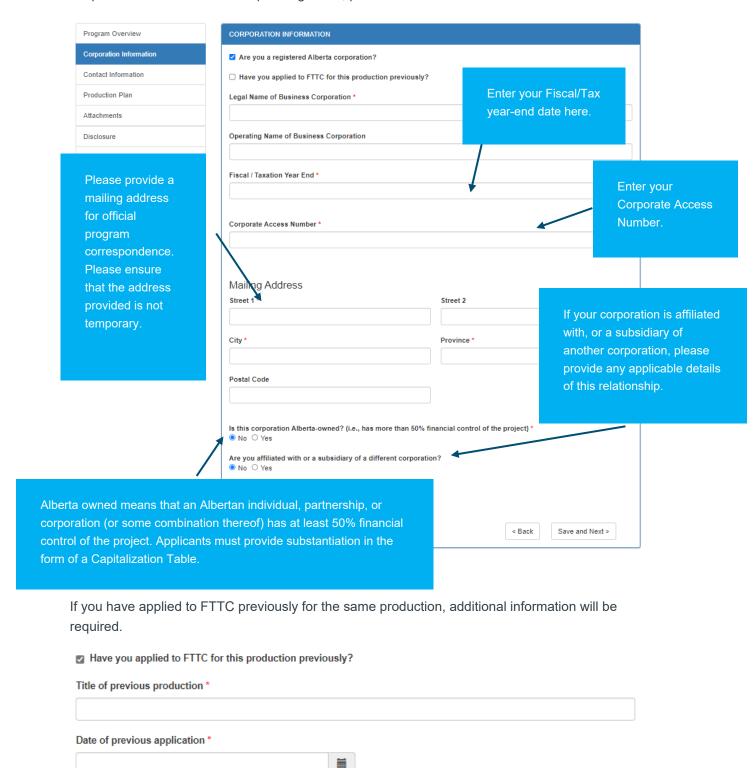
Please Note: Applications to the program may be submitted by an ineligible parent corporation on behalf of an eligible corporation that will be established in the future.

However, an Authorization Letter will only be issued to an eligible corporation that meets all the criteria above.

On this page, you will be asked to either select an existing organization (if you are a previous applicant) or to create a new organization (if you are a new applicant). Click "Next" to continue.



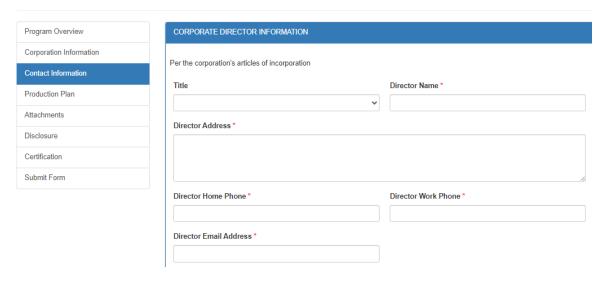
Please complete the requested information on the second "Corporation Information" page. If the Corporation does not have an operating name, please leave this field blank.



Contact Information

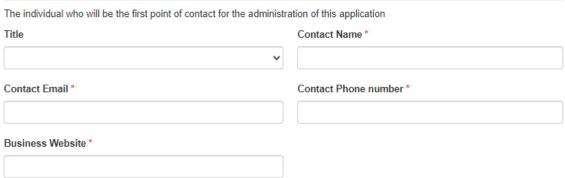
Contact Information

Please provide the name and contact information of a Director who has signing authority in the corporation, as per the corporation's Articles of Incorporation.



Please provide the name and contact information of the individual responsible for administration of the application. The Primary Contact may be the Director or another individual. Should any follow-up be required, the Primary Contact will be the FTTC Program's first point of contact.

Primary Contact Information

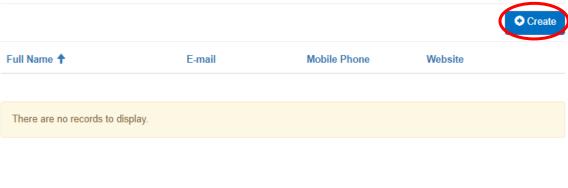


Additional Contacts

You may also provide up to five additional contacts who may be contacted/involved with respect to the evaluation and processing of the application. Please note that information about the application will not be shared or discussed with anyone who is not listed in this section.

To add an additional contact, please click the "Create" button in the top-right corner of the "Additional Contact" section.

Additional Contact

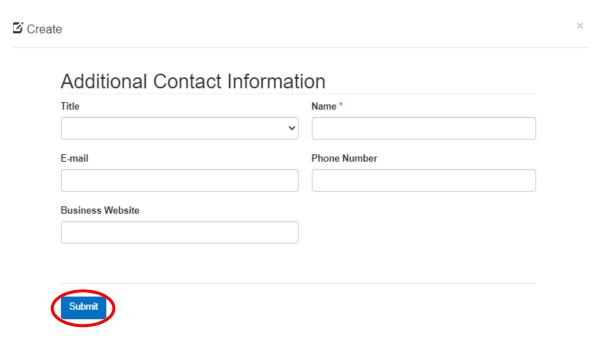


A pop-up box will appear with the word "Create" again in the top left-hand side of the pop-up.





Once you click on the "Create" button in the top-left corner of the pop-up, editable fields will appear where the additional contact details may be inputted. Once you have completed all the additional contact fields, click "Submit".



Once you have finished adding any additional contacts for the production and clicked submit, the pop-up box will close, and you will be brought to the Contact Information page once again. Click "Save and Next" to continue to the next page of the application.

Production Plan

Production Plan

The Production Plan provides information regarding your production.

If you have already received funding from Alberta Production Grant of Screen-Based Production Grant for the production you are applying for and choose "Yes", the production is ineligible for this program. This applies only to productions who have already received the funding (not to productions that have only applied to these programs).

Have you received funding from the Alberta Production Grant or Screen-Based Production Grant for this production?

■ No ○ Yes

For the production to be eligible for the program, the total production costs must be \$500,000 or more. If "No" is selected, the application will be ineligible.

Are total production (Alberta-based + non-Alberta based) costs over \$500 000?

■ No ○ Yes

If your production is an international treaty co-production, please indicate "Yes". You will be required to include a copy of your co-production agreement in the 'Attachments' section of this application.

Is this an international-treaty co-production?*

No
Yes

Tax Credit and Tax Credit Rate

You may choose "Single Tax Credit" or "Multiple Tax Credits" at the application stage. If Multiple Tax Credits stream is chosen, each tax credit request must be submitted within six months of each taxation year end in which eligible expenses are incurred. Please refer to Program Guidelines for additional information on the single and multiple tax credit options.

In this section, please indicate which tax credit rate your production is requesting. To be eligible for the 30% rate, a production must satisfy all of the eligibility requirements.

To be eligible for additional consideration for rural and remote filming (30% tax credit rate), at least 75% of Alberta principal photography days must occur in a rural or remote location(s). Please refer to the maps in the Program Guidelines for eligible locations.

The eligibility requirements for each rate are outlined in the <u>Program Guidelines</u>, which can be found on the bottom of the program webpage.

Which tax credit rate are you eligible for? (please refer to Program Guidelines for eligibility requirements)

30% (Alberta owned) 30% (rural and remote area)

Production Platform and Synopsis

Please indicate the distribution platform for the production and provide a short synopsis (a few sentences) of the production.

Platform (check all that apply) *			
Film	☐ Television	☐ Digital Media	
Production Synopsis *			
			//

Production Costs

The Estimated Total Production Costs template can be found at the bottom of the <u>program webpage</u> or by clicking the live link in the application portal. Please provide the requested information based on your estimated Alberta costs and total production costs.

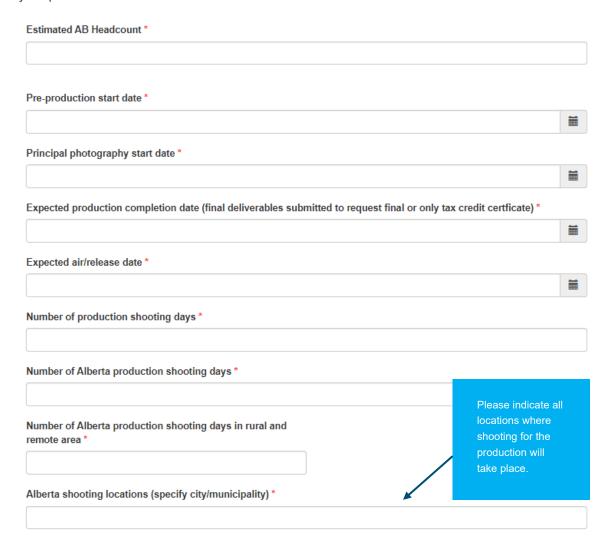
	mplate for the following four questions: <u>lotal Production Costs template</u> ble (Alberta-based) Labour Costs *	
\$		
Estimated Eligi	ble (Alberta-based) Production Costs excluding labour and/or salaries *	
\$		
Estimated Total Eligible (Alberta based) Production costs in rural and remote area *		
\$		
Estimated Total	Production Costs *	
\$		
Estimated Desi	gnated Assistance *	
\$		
	Designated assistance is defined in the Program Guidelines. This amount will be	
	deducted from the total tax credit amount your production is eligible for.	

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Production Schedule

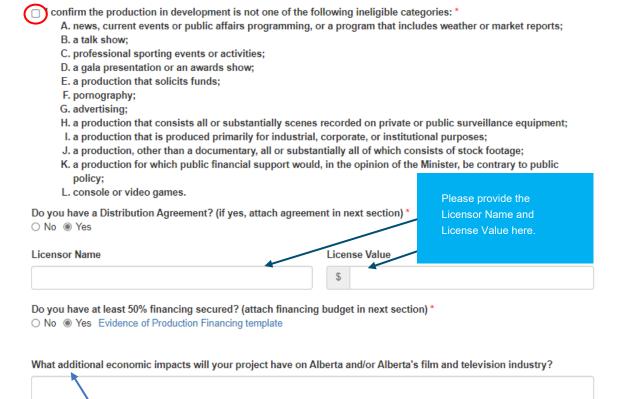
This section includes key dates, shoot days, and headcounts in the lifecycle of your production. Please note that applicants must update the program within 30 days of the application if there are substantive changes to these dates.

You are allowed to apply to the program up to 120 days <u>after</u> commencing principal photography in Alberta (effective on a go-forward basis from June 7, 2024). You will also be asked to upload your production schedule in the 'Attachments' section.



Licensing and Financing

Please confirm that your production does not fall into one of the ineligible categories listed below:



Please note: The 50% secured financing is *not* inclusive of estimated tax credit received under this program and should not be listed on the Evidence of Production Financing template.

This may include direct economic impacts such as job creation, Alberta promotional opportunities, tourism impacts, training opportunities, investment opportunities,

infrastructure, new technology, and impacts to rural communities, etc.

Genre and Distribution

Please use the drop-down menus to select a Genre, Production Type, and Distribution Medium. If the selection you require is not included, please select "Other". Once this section has been completed, please click "Save and Next" to continue to the next page of the application.

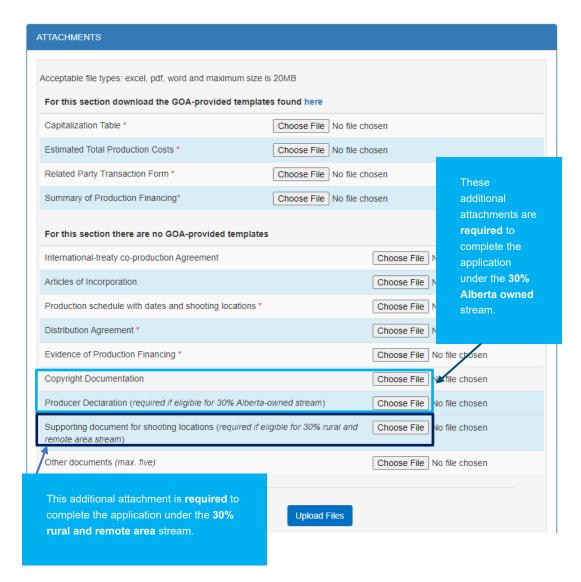


Attachments

Please upload all required attachments here. Once you have chosen all the files, please click "Upload Files", and they will appear in the "Currently Uploaded Attachments" section of the page.

The required templates can be found at the bottom of the program webpage.

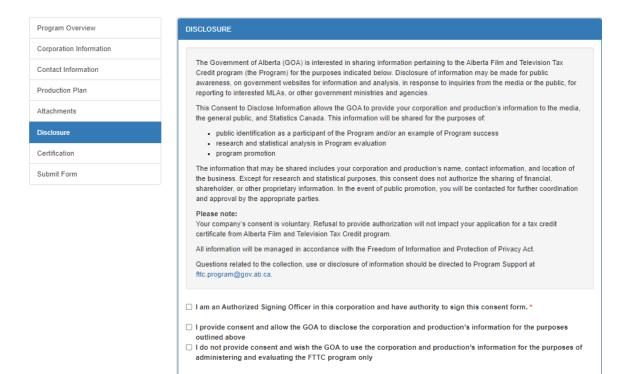
Attachments with a red astericks (*) are mandatory fields and are required to submit an application.



Once all of the documents have been uploaded and are showing in the "Currently Uploaded Attachments" section, please click "Save and Next" to move to the next page of the application.

Disclosure

The Authorized Signing Officer will have to sign the disclosure form and choose to either provide consent or not to the Government of Alberta to use the corporation and production's information only for the purposes of administering and evaluating the FTTC program. Once the appropriate selections have been made, please click "Save and Next" to move onto the next page of the application.

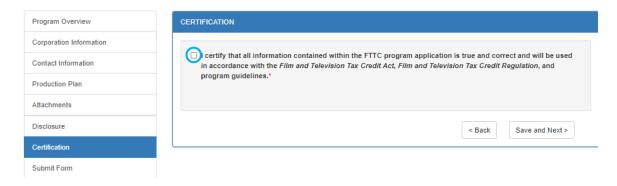


Certification

Please check the box to certify your application. Once the box has been checked, please click "Save and Next" to move onto the next page of the application.

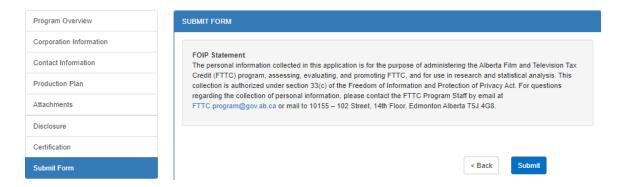
< Back

Save and Next >



Sharing of Information

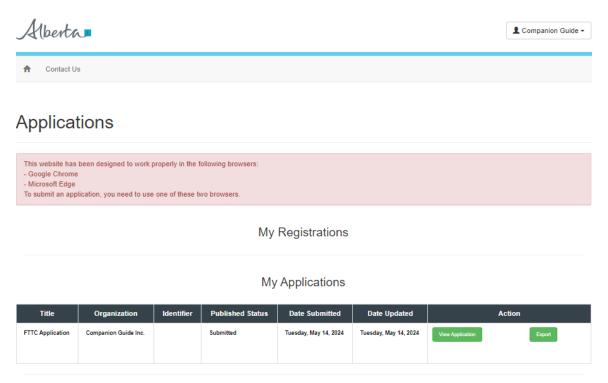
The Freedom of Information and Protection of Privacy (FOIP) Statement provides information on the collection of your personal information and who to contact for questions. Once you have read the FOIP Statement, pelase click "Submit" to submit the application form.



Congratulations! You have completed the application for the Alberta Film and Television Tax Credit program.

Completed Applications

To view your completed application, simply sign into the portal at https://funding.alberta.ca/ and select "View Application".



Contact

If you have any questions about the FTTC program or how to complete the online application, please contact us by email at fttc.program@gov.ab.ca or by telephone at 1-833-538-3882.